

Ticker: [MMM US EQUITY](#)

3M Co (New York: MMM, Currency: USD)

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Website	www.3m.com
Number of Employees	61,500
Ticker:	MMM US

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↑ **166.23** +2.68

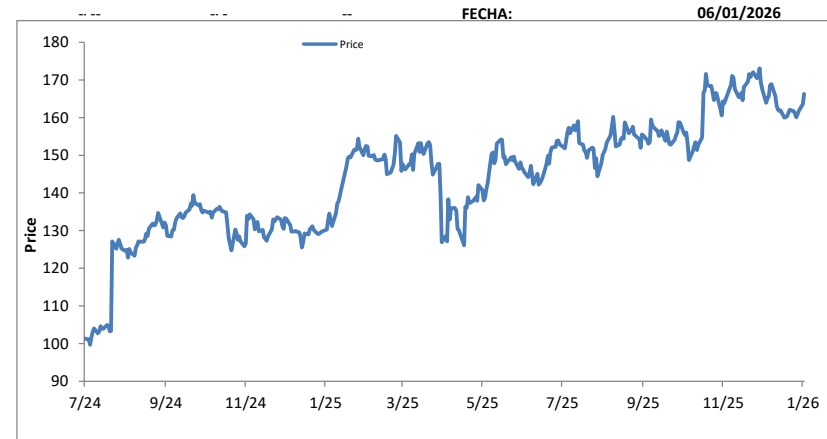
3M Company opera mercados de electrónica, telecomunicaciones, industriales, consumo y oficina, sanidad, seguridad y otros. Sus negocios comparten tecnología, operaciones manufactureras, canales de mercadotecnia y otros recursos. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	166.26	Market Cap (MM)	88,318.8
Open	162.88	Shares Out. (MM)	531.2
Previous Close	163.55	Float %	99.9%
Change	1.73	Shares sold short (MM)	7,103,813.0
Change %	1.07	Dividend Yield %	1.8
Day High/Day Low	166.4 / 161.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	174.7 / 122.0	P / Diluted EPS Before XO	
Volume (MM)	1.72	Beta	0.99
Avg. Vol - 3 mo (MM)	2.90		

Financial Information (Currency: USD, in mm)

Revenue - LTM	24,825.0	Cash & ST Invest.	7,728
EBIT - LTM	4,918.0	Total Assets	39,868.0
EBITDA - LTM	6,118.0	Total Debt	13,612.0
Net Income - LTM	3,401.0	Total Liabilities	35,974.0
Total Enterprise Value	96,352	Total Equity	3,894.0
TEV/ Total Revenue	3.6 x	Cash from Operations - LTM	2,541.0
TEV/ EBITDA	14.8 x	Cash From Investing - LTM	609.0
		Cash from Financing -LTM	-4,485.0



Company Notes

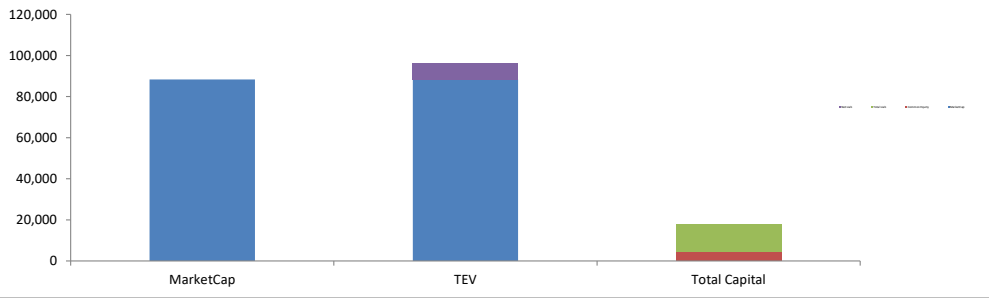
2016 Q1	#####
GAAP Net Income Includes: (in millions, pre-tax)	2014 A1
A loss of \$14 from legal expenses.	GAAP Net Income Includes: (in millions. pre-tax)
A gain of \$40 from sale of Business.	A loss of \$613.000 from Legal Expense/Restructuring
An after- tax benefit of \$81.	A loss of \$3.726.000 from Mortgage Settlement
	A loss of \$210.000 from Tax Provision/ Benefit (after-tax)
2012 Q1	A loss of \$240.000 from CVA/DVA (after-tax)
GAAP Net Income Includes. (in millions, pre-tax):	A loss of \$2.000 from Discontinued Operations
A loss of \$43.452 from Restructuring	
	2014 Q4
2010 A1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income includes, (in millions, before-tax):	A loss of \$2,800.000 from Legal Expense
An after-tax loss of \$84.000 from a Tax Change	A loss of \$655.000 from Restructuring
	A gain of \$4.000 from CVA/DVA (after-tax)
2010 Q1	A loss of \$1.000 from Discontinued Operations
GAAP Net Income includes, (in millions, after-tax):	
An loss of \$84 from a Tax Charge	2014 Q3
	GAAP Net Income includes, (in millions, pre-tax):
2009 A1	a loss of \$371.000 from CVA/DVA
GAAP Net Income includes, (in millions, after-tax):	a loss of \$1600.000 from Litigation
A loss of \$209.000 from Restructuring	a loss of \$382.000 from Restructuring
A loss of \$13 from Asset Write Down	a gain of \$0.08 per share from Credit Valuation Adjustments
A gain of \$15 from Disposal of Assets	
	2014 Q2
2009 Q3	GAAP Net Income includes, (in millions, after-tax):
GAAP Net Income includes, (in millions, pre-tax):	a loss of \$3,726.000 from Mortgage Settlement
A loss of \$26.000 from Restructuring	a loss of \$20.000 from CVA/DVA
	a loss of \$22.000 from Discontinued Operations
2009 Q2	

Key Board Members

Name	Title	Organization
David B Dillon "Dave"	Chairman	University Of Kansas Endowment
	Board Member	Hallmark Cards Inc
	Board Member	3M Co
	Board Member	Union Pacific Corp
	Vice Chairman	University Of Kansas Hospital/
	Board Member	Catalyst
	Board Member	Bethesda Inc
	Board Member	Mriglobal
Pedro J Pizarro	President/Ceo	Edison Intl
	Board Member	3M Co
	Board Member	Southern California Edison Co
	Trustee	California Institute Of Techno
James R Fitterling "Jim"	Chair/Ceo	Dow Inc
	Chair	National Association Of Manufa
	Board Member	Catalyst
	Board Member	3M Co
	Board Member	Sadara Chemical Co
	Board Member	Us-China Business Council
Thomas K Brown "Tony"	Board Member	Conagra Brands Inc
	Board Member	3M Co
William M Brown "Bill"	Chairman/Ceo	3M Co
	Board Member	Becton,Dickinson And Company
Thomas W Sweet "Tom"	Board Member	Medline Inc
	Board Member	3M Co
	Board Member	Trimble Inc
David P Bozeman "Dave"	President/Ceo	Ch Robinson Worldwide Inc
	Board Member	3M Co
	Trustee	Bradley University
Audrey Choi	Senior Advisor	Morgan Stanley

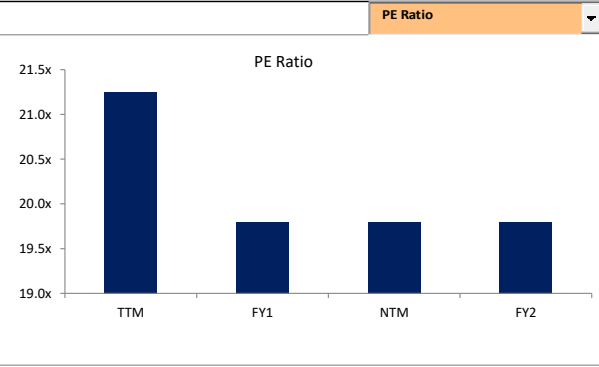
Ticker: MMM US EQUIT		3M Co									
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Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	166.29
Shares Out.	531.23
Market Capitalization (USD)	88,337.41
- Cash & Short Term Investments	5,188.00
+ Total Debt	13,156.00
+ Pref. Equity	0.00
+ Total Minority Interest	47.00
= Total Enterprise Value (USD)	96,352.41
Book Value of Common Equity	4,628.00
+ Pref. Equity	0.00
+ Total Minority Interest	47.00
+ Total Debt	13,156.00
= Total Capital	17,831.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	3.1x	3.6x	15.5x	15.5x
TEV/EBITDA	11.8x	14.8x	13.6x	13.6x
TEV/EBIT	15.6x	18.4x	15.7x	15.7x
P/Diluted EPS Before Extra	17.8x	25.2x		
P/BV	18.1x	17.8x	17.9x	17.9x
Price/Tang BV	--	--		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	21.3x	19.8x	19.8x	19.8x
TEV / EBITDA	14.8x	13.6x	13.6x	13.6x
Price / CF	35.3x	17.5x	17.5x	17.5x
Price / Book	19.1x	17.9x	17.9x	17.9x
Dividend Yield	1.8x	1.8x	1.8x	1.8x



Ticker: MMM US EQUITY	MMM US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	31,821.00	30,274.00	30,109.00	31,657.00	32,765.00	32,136.00	32,184.00	35,355.00	34,229.00	32,681.00	24,575.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	31,821.00	30,274.00	30,109.00	31,657.00	32,765.00	32,136.00	32,184.00	35,355.00	34,229.00	32,681.00	24,575.00
Cost Of Goods Sold	16,447.00	15,383.00	15,118.00	16,001.00	16,682.00	17,136.00	16,605.00	18,795.00	19,232.00	18,477.00	14,447.00
Gross Profit	15,374.00	14,891.00	14,991.00	15,656.00	16,083.00	15,000.00	15,579.00	16,560.00	14,997.00	14,204.00	10,128.00
Selling General & Admin Exp.	6,469.00	6,182.00	6,200.00	5,986.00	7,055.00	6,915.00	6,540.00	7,197.00	6,596.00	21,490.00	4,221.00
R & D Exp.	1,770.00	1,763.00	1,764.00	1,850.00	1,821.00	1,911.00	1,878.00	1,994.00	1,862.00	1,842.00	1,085.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	8,239.00	7,945.00	7,964.00	7,836.00	8,876.00	8,826.00	8,418.00	9,191.00	8,458.00	23,332.00	5,306.00
Operating Income	7,135.00	6,946.00	7,027.00	7,820.00	7,207.00	6,174.00	7,161.00	7,369.00	6,539.00	(9,128.00)	4,822.00
Interest Expense	142.00	149.00	199.00	322.00	350.00	448.00	529.00	488.00	462.00	942.00	1,191.00
Interest Income	33.00	26.00	29.00	50.00	70.00	80.00	29.00	26.00	67.00	253.00	452.00
Net Interest Exp.	109.00	123.00	170.00	272.00	280.00	368.00	500.00	462.00	395.00	689.00	739.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	(196.00)	-	(843.00)	(255.00)	(95.00)	(297.00)	(2,334.00)	(11,759.00)	(1,468.00)
EBT Excl. Unusual Items	7,026.00	6,823.00	7,053.00	7,548.00	7,770.00	6,061.00	6,756.00	7,204.00	8,478.00	1,942.00	5,551.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	271.00	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	770.00	418.00	(39.00)	-	1,815.00	11,630.00	732.00
Other Unusual Items	-	-	-	-	(1,540.00)	(836.00)	78.00	-	(4,172.00)	(23,260.00)	(1,464.00)
EBT Incl. Unusual Items	7,026.00	6,823.00	7,053.00	7,548.00	7,000.00	5,643.00	6,795.00	7,204.00	6,392.00	(9,688.00)	4,819.00
Income Tax Expense	2,028.00	1,982.00	1,995.00	2,679.00	1,637.00	1,114.00	1,337.00	1,285.00	612.00	(2,691.00)	804.00
Earnings from Cont. Ops.	4,998.00	4,841.00	5,058.00	4,869.00	5,363.00	4,529.00	5,458.00	5,919.00	5,780.00	(6,997.00)	4,015.00
Extraord. Item & Account. Change	-	-	-	-	-	-	5.00	(10.00)	(11.00)	(18.00)	(173.00)
Minority Int. in Earnings	42.00	8.00	8.00	11.00	14.00	12.00	4.00	8.00	14.00	16.00	15.00
Net Income	4,956.00	4,833.00	5,050.00	4,858.00	5,349.00	4,517.00	5,449.00	5,921.00	5,777.00	(6,995.00)	4,173.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	4,956.00	4,833.00	5,050.00	4,858.00	5,349.00	4,517.00	5,449.00	5,921.00	5,777.00	(6,995.00)	4,173.00
Abnormal Losses (Gains)	-	114.00	(111.00)	(586.00)	487.00	1,092.00	(122.00)	124.00	848.00	15,892.00	(600.00)
Tax Effect on Abnormal Items	-	(26.00)	(145.15)	967.10	266.23	(418.22)	(174.00)	(26.04)	(619.00)	(3,775.00)	9.00
NI to Common Excl. Extra Items	4,956.00	4,921.00	4,793.85	5,239.10	6,102.23	5,190.78	5,153.00	6,018.96	6,006.00	5,122.00	3,582.00
Per Share Items											
Basic EPS	7.63	7.72	8.35	8.13	9.09	7.83	9.43	10.23	10.21	(12.63)	7.58
Basic EPS Excl. Extra Items	7.63	7.72	8.35	8.13	9.09	7.83	9.44	10.21	10.19	(12.66)	7.28
Weighted Avg. Basic Shares Out.	649.20	625.60	604.70	597.50	588.50	577.00	577.60	579.00	566.00	553.90	550.80
Diluted EPS	7.49	7.58	8.16	7.93	8.89	7.72	9.36	10.12	10.18	(12.63)	7.55
Diluted EPS Excl. Extra Items	7.49	7.58	8.16	7.93	8.89	7.72	9.37	10.10	10.16	(12.66)	7.26
Weighted Avg. Diluted Shares Out.	662.00	637.20	618.70	612.70	602.00	585.10	582.20	585.30	567.60	553.90	552.40
Normalized Basic EPS	7.49	7.72	8.16	9.17	10.46	9.10	8.74	10.12	10.10	9.24	7.30
Normalized Diluted EPS	7.49	7.72	7.75	8.55	10.14	8.87	8.86	10.27	10.56	9.21	6.19
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	44.80	53.07	53.03	57.70	59.69	73.41	62.12	57.86	58.43	-	49.55
Supplemental Items											
EBITA	7,363.00	7,175.00	7,289.00	8,058.00	7,456.00	6,515.00	7,698.00	8,217.00	7,332.00	(8,362.00)	5,140.00
EBIT	7,135.00	6,946.00	7,027.00	7,820.00	7,207.00	6,174.00	7,161.00	7,369.00	6,539.00	(9,128.00)	4,822.00
As Reported Total Revenue*	31,821.00	30,274.00	30,109.00	31,657.00	32,765.00	32,136.00	32,184.00	35,355.00	34,229.00	32,681.00	24,575.00
Effective Tax Rate %	28.86	29.05	28.29	35.49	23.39	19.74	19.68	17.84	9.57	27.80	16.68
Normalized Net Income	4,956.00	4,921.00	4,793.85	5,239.10	6,102.23	5,190.78	5,158.00	6,008.96	5,995.00	5,104.00	3,409.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	280.00	276.00	298.00	324.00	302.00	278.00	262.00	274.00	263.00	274.00	289.00
Stock-Based Comp., Total	280.00	276.00	298.00	324.00	302.00	278.00	262.00	274.00	263.00	274.00	289.00

Ticker:	MMM US EQUITY
Period Type	Annuals ▾

MMM US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	Reporting	Change	USD
Accounting	Mixed ▾		

3M Co

	Sector: Industrial			Industry: Conglomerados industriales			Sub-Industry: Conglomerados industriales				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,897.00	1,798.00	2,398.00	3,053.00	2,853.00	2,353.00	4,634.00	4,564.00	3,655.00	5,933.00	5,600.00
Short Term Investments	1,439.00	118.00	280.00	1,076.00	380.00	98.00	404.00	201.00	238.00	53.00	2,128.00
Total Cash & ST Investments	3,336.00	1,916.00	2,678.00	4,129.00	3,233.00	2,451.00	5,038.00	4,765.00	3,893.00	5,986.00	7,728.00
Accounts & Notes Receivable	4,238.00	4,154.00	4,392.00	4,911.00	5,020.00	4,791.00	4,705.00	4,660.00	4,532.00	4,750.00	3,194.00
Total Receivables	4,238.00	4,154.00	4,392.00	4,911.00	5,020.00	4,791.00	4,705.00	4,660.00	4,532.00	4,750.00	3,194.00
Inventories	3,706.00	3,518.00	3,385.00	4,034.00	4,366.00	4,134.00	4,239.00	4,985.00	5,372.00	4,822.00	3,698.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,023.00	1,398.00	1,271.00	1,203.00	1,090.00	1,595.00	1,000.00	993.00	891.00	821.00	1,264.00
Total Current Assets	12,303.00	10,986.00	11,726.00	14,277.00	13,709.00	12,971.00	14,982.00	15,403.00	14,688.00	16,379.00	15,884.00
Net Property, Plant & Equipment	8,489.00	8,515.00	8,516.00	8,866.00	8,738.00	10,191.00	10,285.00	10,287.00	10,007.00	9,918.00	7,953.00
Long-term Investments	117.00	70.00	85.00	80.00	118.00	126.00	80.00	133.00	886.00	170.00	2,430.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	10,300.00	13,312.00	12,579.00	14,764.00	13,935.00	21,371.00	21,997.00	21,249.00	20,874.00	24,113.00	13,601.00
Total Assets	31,209.00	32,883.00	32,906.00	37,987.00	36,500.00	44,659.00	47,344.00	47,072.00	46,455.00	50,580.00	39,868.00
LIABILITIES											
Accrued Exp.	732.00	644.00	678.00	870.00	749.00	702.00	747.00	1,020.00	692.00	904.00	712.00
Short-term Borrowings	106.00	2,044.00	972.00	1,853.00	1,211.00	3,063.00	1,084.00	1,570.00	2,199.00	3,172.00	2,082.00
Accounts Payable	1,807.00	1,694.00	1,798.00	1,945.00	2,266.00	2,228.00	2,561.00	2,994.00	3,183.00	3,245.00	2,660.00
Curr. Income Taxes Payable	435.00	332.00	299.00	310.00	243.00	194.00	300.00	260.00	259.00	365.00	331.00
Other Current Liabilities	2,884.00	2,404.00	2,472.00	2,709.00	2,775.00	3,035.00	3,256.00	3,191.00	3,190.00	7,611.00	5,471.00
Total Current Liabilities	5,964.00	7,118.00	6,219.00	7,687.00	7,244.00	9,222.00	7,948.00	9,035.00	9,523.00	15,297.00	11,256.00
Long-Term Debt	6,705.00	8,753.00	10,678.00	12,096.00	13,411.00	18,236.00	18,691.00	16,647.00	14,581.00	13,622.00	11,530.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	5,398.00	5,544.00	5,666.00	6,582.00	5,997.00	7,075.00	7,774.00	6,273.00	7,581.00	16,793.00	13,188.00
Total Liabilities	18,067.00	21,415.00	22,563.00	26,365.00	26,652.00	34,533.00	34,413.00	31,955.00	31,685.00	45,712.00	35,974.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	33.00	39.00	45.00	59.00	52.00	63.00	64.00	71.00	48.00	61.00	52.00
Additional Paid In Capital	4,388.00	4,800.00	5,070.00	5,361.00	5,652.00	5,916.00	6,171.00	6,438.00	6,700.00	6,965.00	7,238.00
Retained Earnings	34,317.00	36,296.00	37,907.00	39,115.00	40,636.00	42,135.00	43,761.00	45,821.00	47,950.00	37,479.00	36,797.00
Treasury Stock	(19,307.00)	(23,308.00)	(25,434.00)	(25,887.00)	(29,626.00)	(29,849.00)	(29,404.00)	(30,463.00)	(33,255.00)	(32,859.00)	(34,462.00)
Comprehensive Inc. and Other	(6,289.00)	(6,359.00)	(7,245.00)	(7,026.00)	(6,866.00)	(8,139.00)	(7,661.00)	(6,750.00)	(6,673.00)	(6,778.00)	(5,731.00)
Total Common Equity	13,142.00	11,468.00	10,343.00	11,622.00	9,848.00	10,126.00	12,931.00	15,117.00	14,770.00	4,868.00	3,894.00
Total Equity	13,142.00	11,468.00	10,343.00	11,622.00	9,848.00	10,126.00	12,931.00	15,117.00	14,770.00	4,868.00	3,894.00
Total Liabilities And Equity	31,209.00	32,883.00	32,906.00	37,987.00	36,500.00	44,659.00	47,344.00	47,072.00	46,455.00	50,580.00	39,868.00
Supplemental Items											
Total Shares Out. on Filing Date	635.13	609.33	596.73	594.88	576.58	575.18	577.75	571.85	549.25	552.58	539.47
Total Shares Out. on Balance Sheet Date	635.13	609.33	596.73	594.88	576.58	575.18	577.75	571.85	549.25	552.58	539.47
Book Value/Share	20.64	18.76	17.26	19.44	16.99	17.50	22.27	26.31	26.80	8.70	7.12
Tangible Book Value	4,624.00	(421.00)	(1,188.00)	(1,886.00)	(2,912.00)	(9,760.00)	(6,770.00)	(3,728.00)	(2,767.00)	(12,346.00)	(3,649.00)
Tangible Book Value/Share	7.28	(0.69)	(1.99)	(3.17)	(5.05)	(16.97)	(11.72)	(6.52)	(5.04)	(22.34)	(6.76)
Total Debt	6,811.00	10,797.00	11,650.00	13,949.00	14,622.00	21,299.00	19,775.00	18,217.00	16,780.00	16,794.00	13,612.00
Net Debt	3,460.00	8,872.00	8,955.00	9,820.00	11,389.00	18,848.00	14,737.00	13,452.00	12,887.00	10,808.00	5,884.00
Total Minority Interest	33.00	39.00	45.00	59.00	52.00	63.00	64.00	71.00	48.00	61.00	52.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	902.00	855.00	717.00	901.00	954.00	937.00	932.00	1,212.00	1,269.00	1,105.00	798.00
Work in Progress Inventory	1,081.00	1,008.00	1,039.00	1,218.00	1,292.00	1,194.00	1,226.00	1,577.00	1,606.00	1,424.00	1,051.00
Finished Goods Inventory	1,723.00	1,655.00	1,629.00	1,915.00	2,120.00	2,003.00	2,081.00	2,196.00	2,497.00	2,293.00	1,849.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	94.00	91.00	88.00	103.00	95.00	161.00	233.00	189.00	174.00	141.00	60.00
Full Time Employees	89,800.00	89,446.00	91,584.00	91,536.00	93,516.00	96,163.00	95,000.00	95,000.00	92,000.00	85,000.00	61,500.00

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	4,956.00	4,833.00	5,050.00	4,858.00	5,349.00	4,517.00	5,449.00	5,921.00	5,777.00	(6,995.00)	4,173.00
Depreciation & Amort., Total	1,408.00	1,435.00	1,474.00	1,544.00	1,488.00	1,593.00	1,911.00	1,915.00	1,831.00	1,987.00	1,363.00
Other Non-Cash Adj	362.00	942.00	145.00	(521.00)	(126.00)	157.00	295.00	369.00	(1,347.00)	11,371.00	(3,646.00)
Changes in Non-Cash Capital	(100.00)	(790.00)	(7.00)	359.00	(272.00)	803.00	458.00	(751.00)	(670.00)	317.00	(71.00)
Cash from Ops.	6,626.00	6,420.00	6,662.00	6,240.00	6,439.00	7,070.00	8,113.00	7,454.00	5,591.00	6,680.00	1,819.00
Capital Expenditure	(1,493.00)	(1,461.00)	(1,420.00)	(1,373.00)	(1,577.00)	(1,699.00)	(1,501.00)	(1,603.00)	(1,749.00)	(1,615.00)	(1,181.00)
Sale of Property, Plant, and Equipment	135.00	33.00	58.00	49.00	262.00	123.00	128.00	51.00	200.00	119.00	61.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	123.00	142.00	1,065.00	846.00	236.00	576.00	-	-	60.00	-
Invest. in Marketable & Equity Securt.	(1,280.00)	(652.00)	(1,410.00)	(2,152.00)	(1,828.00)	(1,635.00)	(1,579.00)	(2,202.00)	(1,250.00)	(1,466.00)	(4,153.00)
Other Investing Activities	2,042.00	(860.00)	1,227.00	(675.00)	2,519.00	(3,469.00)	1,796.00	2,437.00	1,753.00	1,695.00	2,067.00
Cash from Investing	(596.00)	(2,817.00)	(1,403.00)	(3,086.00)	222.00	(6,444.00)	(580.00)	(1,317.00)	(1,046.00)	(1,207.00)	(3,206.00)
Net Short Term Debt Issued/Repaid	27.00	860.00	(797.00)	578.00	(284.00)	(316.00)	(143.00)	(2.00)	340.00	205.00	(205.00)
Long-Term Debt Issued	2,608.00	3,422.00	2,832.00	1,987.00	2,251.00	6,281.00	1,750.00	1.00	1.00	2,835.00	8,367.00
Long-Term Debt Repaid	(1,625.00)	(800.00)	(992.00)	(962.00)	(1,034.00)	(2,716.00)	(3,482.00)	(1,144.00)	(1,179.00)	(3,086.00)	(2,656.00)
Total Debt Issued/Repaid	1,010.00	3,482.00	1,043.00	1,603.00	933.00	3,249.00	(1,875.00)	(1,145.00)	(838.00)	(46.00)	5,506.00
Pref. Dividends Paid	(2,216.00)	(2,561.00)	(2,678.00)	(2,803.00)	(3,193.00)	(3,316.00)	(3,388.00)	(3,420.00)	(3,369.00)	(3,311.00)	(1,982.00)
Total Dividends Paid	(2,216.00)	(2,561.00)	(2,678.00)	(2,803.00)	(3,193.00)	(3,316.00)	(3,388.00)	(3,420.00)	(3,369.00)	(3,311.00)	(1,982.00)
Increase in Capital Stocks	1,135.00	789.00	804.00	734.00	485.00	547.00	429.00	639.00	381.00	264.00	92.00
Decrease in Capital Stocks	(5,652.00)	(5,238.00)	(3,753.00)	(2,068.00)	(4,870.00)	(1,407.00)	(368.00)	(2,199.00)	(1,464.00)	(33.00)	(1,801.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(991.00)	(174.00)	(75.00)	35.00	(216.00)	(199.00)	(50.00)	(82.00)	(164.00)	(69.00)	(761.00)
Cash from Financing	(6,714.00)	(3,702.00)	(4,659.00)	(2,499.00)	(6,861.00)	(1,126.00)	(5,252.00)	(6,207.00)	(5,454.00)	(3,195.00)	1,054.00
Net Change in Cash	(684.00)	(99.00)	600.00	655.00	(200.00)	(500.00)	2,281.00	(70.00)	(909.00)	2,278.00	(333.00)
Supplemental Items											
Cash Interest Paid	178.00	134.00	194.00	214.00	314.00	370.00	524.00	472.00	440.00	520.00	505.00
Cash Taxes Paid	1,968.00	2,331.00	1,888.00	1,604.00	1,560.00	1,198.00	1,351.00	1,695.00	1,320.00	1,384.00	852.00
Free Cash Flow	5,133.00	4,959.00	5,242.00	4,867.00	4,862.00	5,371.00	6,612.00	5,851.00	3,842.00	5,065.00	638.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker:MMM US EQUITY

Period TypeAnnuals

SortAscend

ConsolidatedYes

AccountingMixed

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	3.4x	3.3x	3.8x	4.7x	3.7x	3.7x	3.6x	3.3x	2.3x	2.2x	3.1x
	Average	3.1x	3.2x	3.7x	4.4x	4.3x	3.5x	3.4x	3.8x	2.6x	2.0x	2.2x
	High	3.5x	3.5x	3.9x	5.1x	5.2x	4.2x	3.8x	4.2x	3.3x	2.5x	3.1x
	Low	2.7x	2.8x	3.1x	3.8x	3.6x	3.0x	2.7x	3.3x	2.1x	1.8x	1.9x
TEV / LTM EBITDA	Close	12.6x	12.0x	13.6x	16.0x	14.0x	14.9x	12.3x	12.0x	9.1x	--	11.8x
	Average	11.8x	11.9x	13.2x	15.5x	14.4x	13.2x	13.7x	13.1x	9.6x	8.1x	11.9x
	High	13.5x	13.1x	14.2x	18.1x	17.5x	15.9x	15.3x	14.3x	12.2x	9.8x	11.9x
	Low	10.4x	10.5x	11.1x	13.4x	12.2x	11.3x	10.7x	11.7x	7.6x	6.9x	11.9x
TEV / LTM EBIT	Close	15.1x	14.5x	16.4x	19.2x	16.8x	19.4x	16.1x	15.6x	12.0x	--	15.6x
	Average	14.2x	14.3x	16.0x	18.7x	17.2x	16.0x	17.9x	17.2x	12.5x	10.7x	15.7x
	High	16.3x	15.7x	17.1x	21.9x	21.0x	19.4x	19.9x	18.8x	15.8x	12.9x	15.7x
	Low	12.6x	12.5x	13.4x	16.2x	14.6x	13.6x	14.0x	15.3x	9.9x	9.2x	15.7x
Price / LTM EPS	Close	21.9x	19.5x	23.1x	27.5x	18.8x	19.9x	19.7x	17.3x	11.4x	11.9x	20.9x
	Average	17.8x	17.5x	18.3x	22.1x	20.6x	14.8x	15.1x	17.7x	11.3x	8.2x	11.8x
	High	20.8x	19.0x	19.7x	26.2x	25.3x	18.1x	17.1x	19.6x	14.7x	10.2x	20.9x
	Low	15.4x	15.4x	14.8x	18.8x	15.7x	12.4x	11.1x	14.5x	8.8x	6.8x	8.3x
Price / Book Value	Close	8.0x	8.0x	10.3x	12.1x	11.2x	10.1x	7.8x	6.8x	4.5x	12.6x	18.1x
	Average	4.5x	6.3x	7.5x	9.9x	9.1x	8.8x	7.6x	7.0x	4.4x	3.2x	12.5x
	High	6.7x	6.9x	8.7x	11.8x	11.1x	10.8x	8.7x	7.8x	5.8x	10.5x	18.1x
	Low	3.9x	5.6x	6.1x	8.4x	7.7x	7.4x	5.6x	5.6x	3.4x	2.7x	8.8x
Price / Tangible Book Value	Close	22.6x	--	--	--	--	--	--	--	--	--	--
	Average	9.4x	18.0x	--	--	--	--	--	--	--	--	--
	High	18.9x	19.6x	--	--	--	--	--	--	--	--	--
	Low	8.1x	15.8x	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	16.1x	14.7x	16.2x	22.5x	17.4x	14.4x	12.4x	13.8x	12.1x	9.1x	39.1x
	Average	14.0x	12.8x	13.7x	15.6x	16.9x	13.7x	10.9x	11.2x	9.0x	8.7x	9.1x
	High	16.4x	14.0x	14.8x	18.8x	20.7x	16.8x	12.4x	12.3x	11.8x	11.0x	39.1x
	Low	12.1x	11.3x	11.2x	13.2x	14.3x	11.5x	8.0x	9.8x	7.0x	7.2x	6.3x
TEV / LTM FCF	Close	20.8x	19.0x	20.6x	28.9x	23.1x	19.0x	15.3x	17.6x	17.7x	12.0x	111.4x
	Average	19.6x	16.5x	17.8x	19.8x	21.7x	18.2x	14.3x	13.7x	11.5x	12.7x	12.3x
	High	23.0x	18.0x	19.1x	24.2x	26.5x	22.2x	16.3x	15.1x	15.0x	16.0x	111.4x
	Low	17.0x	14.5x	14.4x	16.8x	18.3x	15.3x	10.6x	12.1x	8.9x	10.0x	8.3x
Dividend Yield	Close	2.1	2.7	2.5	2.0	2.9	3.3	3.4	3.3	5.0	5.5	2.8
	Average	2.1	2.6	2.9	2.6	2.7	3.7	4.3	3.8	5.2	7.0	5.7
	High	2.5	3.3	3.6	3.0	3.4	4.3	5.8	4.3	6.6	8.3	7.9
	Low	1.8	2.4	2.7	2.2	2.2	3.0	3.8	3.4	3.9	5.5	2.8

Ticker:	MMM US EQUITY
Period Type:	Quarters

MMM US EQUITY	Ascend
Consolidated	Yes

3M Co

Sector: Industrial Industry: Conglomerados Industriales Sub-industry: Conglomerados Industriales

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
Ratio											
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Profitability											
Return on Assets	11.8%	-1.3%	15.4%	-14.4%	-13.8%	2.0%	9.7%	9.2%	9.2%	9.7%	8.7%
Return on Capital	18.1%	-1.8%	-26.2%	-23.7%	-20.9%	9.2%	27.1%	26.3%	23.1%	26.5%	22.9%
Return on Equity	36.1%	-13.6%	-78.9%	-71.6%	-69.9%	16.1%	94.3%	96.5%	93.5%	96.0%	73.4%
Margin Analysis											
Gross Margin	42.6%	40.7%	40.7%	41.6%	42.1%	42.9%	42.1%	37.7%	41.6%	42.5%	41.8%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	24.2%	-4.3%	-29.9%	-27.9%	-30.5%	8.9%	24.7%	25.2%	25.1%	24.4%	24.6%
EBT Margin	18.4%	-10.7%	-36.9%	-27.9%	-37.9%	4.5%	18.7%	19.5%	20.1%	19.5%	19.8%
Earnings from Cont. Ops Margin	15.1%	-148.9%	-49.4%	15.5%	19.1%	20.3%	20.9%	18.1%	20.9%	18.0%	22.2%
Net Income Margin	12.2%	-108.9%	-33.1%	11.8%	15.4%	18.3%	21.8%	22.1%	18.7%	21.4%	22.8%
Normalized Net Income Margin	14.0%	12.2%	14.7%	15.6%	17.1%	25.1%	26.6%	15.1%	17.4%	17.7%	18.0%
Free Cash Flow Margin	10.0%	18.0%	24.0%	20.3%	6.5%	12.0%	-32.3%	25.4%	-5.3%	-18.3%	23.6%
Asset Turnover											
Total Asset Turnover	0.7%	0.7%	0.6%	0.6%	0.7%	0.6%	0.6%	0.7%	0.7%	0.6%	0.6%
Fixed Asset Turnover	1.1%	1.1%	0.9%	0.9%	0.7%	0.9%	0.9%	0.9%	0.9%	1.1%	1.1%
Accounts Receivable Turnover	7.1%	6.5%	6.9%	6.7%	5.7%	6.7%	6.5%	6.7%	6.9%	6.7%	6.8%
Inventory Turnover	5.6%	5.7%	5.1%	5.1%	5.1%	5.1%	5.4%	5.6%	5.7%	5.6%	5.7%
Quick Term Liquidity											
Current Ratio	1.4%	1.4%	1.0%	1.1%	1.4%	1.4%	1.4%	1.4%	1.7%	1.7%	1.8%
Quick Ratio	0.8%	0.8%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Cash from Ops. To Fin. Liab.	0.4%	0.4%	0.3%	0.4%	0.8%	0.7%	0.6%	0.7%	0.7%	0.5%	0.6%
Acc. Change Sales Chg.	51.4%	58.0%	61.0%	60.7%	64.4%	62.7%	60.7%	60.7%	61.4%	64.4%	63.7%
Acc. Change Inventory Chg.	101.7%	113.7%	117.1%	111.7%	110.6%	110.6%	108.1%	107.9%	110.9%	107.3%	98.7%
Acc. Change Payable Chg.	49.1%	48.7%	48.9%	48.7%	48.3%	48.3%	47.7%	47.7%	48.1%	47.7%	48.7%
Acc. Cash Conversion Cycle	47.9%	107.1%	108.1%	97.9%	106.0%	91.6%	47.7%	46.0%	48.8%	46.7%	48.7%
Lower Term Solvency											
Total Debt/Equity	109.8%	711.8%	955.0%	945.0%	449.7%	541.4%	794.0%	549.6%	511.0%	515.5%	781.4%
Total Debt/Total	57.1%	68.1%	78.0%	77.4%	81.1%	77.4%	74.6%	74.6%	75.7%	75.9%	78.9%
LT Debt/Equity	88.7%	177.4%	387.4%	383.4%	433.8%	517.7%	753.4%	507.1%	746.0%	507.7%	744.7%
LT Debt/Total	47.7%	54.8%	67.4%	67.4%	77.4%	69.1%	65.4%	65.4%	68.1%	67.7%	68.4%
Total Liabilities/Total Assets	44.7%	61.6%	90.5%	60.1%	67.3%	67.0%	67.0%	67.0%	65.0%	68.0%	64.4%
EBIT / Interest Exp.	10.09%	44.96%	10.18%	4.46%	3.17%	3.96%	4.77%	5.77%	4.89%	4.81%	5.54%
EBITDA / Interest Exp.	13.89%	45.87%	10.47%	4.67%	3.97%	4.89%	4.67%	5.09%	4.67%	4.74%	5.74%
EBITDA / EBITDA / Interest Exp.	10.07%	44.46%	4.76%	5.09%	5.54%	4.06%	5.57%	5.57%	5.10%	5.16%	5.64%
Total Debt/EBITDA	7.09%	--	--	--	--	--	7.29%	--	7.16%	--	7.29%
Net Debt/EBITDA	1.56%	--	--	--	--	1.47%	0.98%	0.96%	1.16%	1.04%	1.36%
Altman Z Score	5.36	5.41	7.13	5.49	7.16	7.17	4.16	4.18	4.44	4.16	4.44
Growth Over Nine Year											
Total Revenue	(8.96)	(77.96)	(77.96)	(8.86)	(76.16)	(8.46)	(76.06)	(76.06)	(76.06)	(76.06)	(76.06)
Gross Profit	(14.46)	(79.96)	(79.96)	(14.46)	(79.96)	(14.46)	(79.96)	(79.96)	(79.96)	(79.96)	(79.96)
EBITDA	(18.96)	(11.46)	(11.46)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)
EBT	(23.96)	(4.06)	(4.06)	(23.96)	(23.96)	(23.96)	(23.96)	(23.96)	(23.96)	(23.96)	(23.96)
EBT	(24.46)	(4.06)	(4.06)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)
Earnings from Cont. Ops	(24.46)	(4.06)	(4.06)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)
Net Income	(24.46)	(4.06)	(4.06)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)
Normalized Net Income	(24.46)	(4.06)	(4.06)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)	(24.46)
EBITDA before Extra	(27.96)	(14.46)	(14.46)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)
Accounts Receivable	(1.96)	(7.96)	(7.96)	(1.96)	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)
Inventory	(5.96)	(6.06)	(6.06)	(5.96)	(5.96)	(5.96)	(5.96)	(5.96)	(5.96)	(5.96)	(5.96)
Net PP&E	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
Total Assets	7.96	7.1%	7.0%	8.0%	17.8%	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(8.06)
Tangible Book Value	(18.96)	179.7%	745.4%	547.5%	449.7%	(61.46)	(76.06)	(76.06)	(76.06)	(76.06)	(76.06)
Common Equity	7.96	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)	(47.96)
Cash from Ops.	26.1%	71.9%	74.8%	7.9%	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)	(18.96)
Capital Expenditures	17.0%	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
Unlevered Free Cash Flow	36.3%	97.4%	97.4%	15.0%	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
Unlevered Free Cash Flow	0.7%	(109.96)	17.7%	54.7%	34.7%	1.46%	1.46%	1.46%	1.46%	1.46%	1.46%
Dividend per Share	0.7%	0.7%	0.7%	0.7%	0.7%	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
F&B Over Three Years											
Total Revenue	(4.96)	(16.96)	(16.96)	(16.96)	(17.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)
Gross Profit	(11.96)	(71.96)	(71.96)	(11.96)	(71.96)	(71.96)	(71.96)	(71.96)	(71.96)	(71.96)	(71.96)
EBITDA	(14.46)	--	--	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)
EBT	(14.46)	--	--	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)
EBT	(21.96)	--	--	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)
Earnings from Cont. Ops	(21.96)	--	--	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)
Net Income	(21.96)	--	--	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)
Normalized Net Income	(21.96)	(16.96)	(16.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)	(21.96)
EBITDA before Extra	(27.96)	--	--	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)	(27.96)
Accounts Receivable	(1.96)	(8.96)	(8.96)	(1.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)
Inventory	0.96	4.46	4.46	1.96	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)
Net PP&E	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
Total Assets	(8.96)	0.4%	1.4%	3.7%	0.4%	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)
Tangible Book Value	(18.96)	7.9%	16.9%	74.0%	51.7%	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Common Equity	5.4%	(76.96)	(76.96)	(5.46)	(67.96)	(67.96)	(67.96)	(67.96)	(67.96)	(67.96)	(67.96)
Cash from Ops.	(13.96)	(10.46)	1.0%	(8.96)	(17.96)	(4.46)	--	(7.96)	--	--	(4.96)
Capital Expenditures	19.4%	(1.96)	8.7%	(19.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)
Unlevered Free Cash Flow	(27.96)	(17.96)	(10.46)	(6.06)	(18.96)	0.4%	--	3.4%	--	--	1.1%
Unlevered Free Cash Flow	--	(109.96)	--	14.4%	34.7%	--	--	40.7%	41.7%	40.7%	40.7%
Dividend per Share	0.7%	0.7%	0.7%	0.7%	0.7%	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
F&B Over Three Years											
Total Revenue	(8.96)	(4.96)	(8.96)	(7.96)	(17.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)	(16.96)
Gross Profit	(4.96)	(8.96)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)
EBITDA	(8.96)	(77.96)	(77.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
EBT	(8.96)	(77.96)	(77.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Earnings from Cont. Ops	(8.96)	(77.96)	(77.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Net Income	(8.96)	(77.96)	(77.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Normalized Net Income	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)	(8.96)
EBITDA before Extra	(7.96)	(77.96)	(77.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Accounts Receivable	(1.96)	1.9%	1.4%	0.7%	(8.96)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)
Inventory	8.0%	8.7%	8.7%	4.4%	5.7%	(6.96)	(6.96)	(6.96)	(6.96)	(6.96)	(6.96)
Net PP&E	0.4%	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)	(1.96)
Total Assets	0.5%	7.7%	3.0%	7.7%	5.4%	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)	(7.96)
Tangible Book Value	(18.96)	7.9%	16.9%	74.0%	51.7%	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)	(17.96)
Common Equity	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)	(14.46)
Cash from Ops.	54.9%	(4.96)	(2.26)	(2.56)	(6.16)	(6.16)	(6.16)	(6.16)	(6.16)	(6.16)	(6.16)
Capital Expenditures	9.3%	0.4%	1.4%	(7.66)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)
Unlevered Free Cash Flow	(27.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)	(13.96)
Unlevered Free Cash Flow	(51.26)	(16.16)	(6.96)	(3.26)	20.7%	(2.36)	(22.46)	3.4%	(281.76)	(217.96)	(1.96)
Dividend per Share	2.0%	1.8%	2.0%	2.0%	1.0%	(13.46)	(13.46)	(13.46)	(13.16)	(13.16)	(13.16)

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	MMM US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
	%	%	%	%	%
Equity					
Cost of Equity	9.6%	9.7%	8.8%	9.6%	9.8%
Weight of Equity	84.4%	83.6%	84.9%	85.5%	86.2%
+ Debt					
Cost of Debt	4.3%	5.2%	4.8%	4.7%	4.5%
Weight of Debt	15.6%	16.4%	15.1%	14.5%	13.8%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.7%	8.9%	8.2%	8.9%	9.1%

Capital Structure					
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	2,038.0	2,082.0	1,345.0	849.0	923.0
LT Borrowings	11,762.0	11,530.0	12,722.0	12,877.0	12,233.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	88,241.2	83,252.2	93,104.3	94,813.5	95,591.5

Debt Summary Data					
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	0.0	0.0%			
Total Revolving Credit	8,400.0	4,250.0	4,250.0	4,250.0	4,250.0
Total Capital Leases	--	0.0	--	--	--
General/Other Borrowings	--	--	--	--	--
Total Principal Due	13,800.0	13,612.0	14,067.0	13,726.0	13,156.0
Total Debt Outstanding	13,800.0	13,612.0	14,067.0	13,726.0	13,156.0

Additional Totals					
Total Cash & ST Investments	7,295.0	52.9%	7,728.0	56.8%	7,024.0
Net Debt	6,505.0	47.1%	5,884.0	43.2%	7,043.0
Total Short-Term Borrowings	2,038.0	14.8%	2,082.0	15.3%	1,345.0
Curr. Port. of LT Debt/Cap. Leases	2,038.0	14.8%	163.0	1.2%	176.0
(Long-Term Debt Incl. Cap. Leases)	11,762.0	85.2%	11,530.0	84.7%	12,722.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	0.0	--	--
Variable Rate Debt	--	--	0.0%	--	--
Credit Ratios					
Net Debt/EBITDA	1.0x	1.0x	1.1x	1.6x	1.3x
Total Debt/EBITDA	2.1x	2.2x	2.3x	2.3x	2.2x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.0x	0.0x	-0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.1x	0.1x	-0.1x	0.2x
FRIT/Interest Expense	4.8x	5.2x	4.9x	4.8x	6.2x
FRIT/Total Interest Expense	4.8x	5.2x	4.9x	4.8x	6.2x
Debt of Financial Leverage	1.3x	1.2x	1.3x	1.3x	1.2x
EBITDA/CAPEX/Interest Expense	5.9x	5.4x	5.1x	5.2x	6.6x
EBITDA/Total Interest Expense	5.9x	6.8x	6.0x	6.0x	7.5x

Debt Schedule					
Debt Schedule in Yr 1	53.0	0.4%	1,919.0	14.7%	1,169.0
Debt Schedule in Yr 2	1,869.0	14.2%	1,520.0	11.7%	1,552.0
Debt Schedule in Yr 3	1,575.0	11.9%	847.0	6.5%	847.0
Debt Schedule in Yr 4	847.0	6.4%	740.0	5.7%	740.0
Debt Schedule in Yr 5	821.0	6.2%	1,791.0	13.7%	1,791.0
Debt Schedule - Years 2 - 3	3,444.0	26.1%	2,367.0	18.1%	2,399.0
Debt Schedule - Years 4 - 5	1,668.0	12.6%	2,531.0	19.4%	2,545.0
Debt Schedule - Years 2 - 5	5,112.0	38.8%	4,898.0	37.5%	4,944.0
Debt Schedule Beyond Yr 5	8,024.0	60.8%	6,227.0	47.7%	7,363.0
Debt Schedule - Total Debt	13,189.0	100.0%	13,044.0	100.0%	13,476.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	0.0	--	--
Present Value of ST Capital Leases	--	--	0.0	--	--
Present Value of LT Capital Leases	--	--	0.0	--	--

Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	181.0	29.5%	--
Rental Expense - Year 2	--	--	132.0	21.5%	--
Rental Expense - Year 3	--	--	91.0	14.8%	--
Rental Expense - Year 4	--	--	63.0	10.3%	--
Rental Expense - Year 5	--	--	40.0	6.5%	--
Rental Expense - Years 2 - 3	--	--	223.0	36.4%	--
Rental Expense - Years 4 - 5	--	--	103.0	16.8%	--
Rental Expense - Years 2 - 5	--	--	326.0	53.2%	--
Rental Expense Beyond Year 5	--	--	106.0	17.3%	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	613.0	100.0%	--

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

3M Co

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Ticker:MMM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	382.00	447.00	392.00	410.00	431.00	382.00	413.00	450.00	384.00	247.00	186.00
Interest Cost	928.00	861.00	746.00	722.00	720.00	776.00	616.00	458.00	542.00	887.00	722.00
Expected Return on Plan Assets	(334.00)	(1,377.00)	(1,352.00)	(1,328.00)	(1,394.00)	(1,339.00)	(1,325.00)	(1,381.00)	(1,234.00)	(1,281.00)	(1,036.00)
Pension Expense (Income)	310.00	442.00	201.00	288.00	342.00	307.00	361.00	162.00	145.00	130.00	1,000.00
Other Postretirement Cost											
Service Cost	65.00	75.00	54.00	52.00	52.00	43.00	43.00	53.00	42.00	27.00	21.00
Interest Cost	97.00	98.00	79.00	80.00	79.00	82.00	62.00	43.00	52.00	87.00	80.00
Expected Return on Plan Assets	(90.00)	(91.00)	(90.00)	(86.00)	(84.00)	(81.00)	(79.00)	(78.00)	(72.00)	(77.00)	(65.00)
Other Postretirement Benefits Expense (I	81.00	114.00	49.00	45.00	68.00	50.00	45.00	44.00	33.00	--	--
Pension Funded Status											
Fair Value of Plan Assets	20,600.00	19,635.00	19,698.00	22,423.00	20,973.00	23,022.00	25,321.00	24,969.00	18,539.00	18,689.00	12,895.00
Actual Return (Loss) on Plan Assets	2,562.00	387.00	1,291.00	2,407.00	(133.00)	3,181.00	3,173.00	1,400.00	(4,161.00)	1,570.00	137.00
Employer Contribution	210.00	264.00	380.00	964.00	366.00	207.00	153.00	177.00	155.00	142.00	140.00
Benefits Paid	(1,274.00)	(1,106.00)	(1,164.00)	(1,212.00)	(1,338.00)	(1,430.00)	(1,378.00)	(1,628.00)	(1,761.00)	(1,762.00)	(574.00)
Projected Benefit Obligation	23,431.00	22,178.00	22,827.00	24,862.00	22,913.00	25,866.00	28,146.00	26,046.00	18,577.00	19,069.00	12,798.00
Over(Under) Funded Pension	(2,831.00)	(2,543.00)	(3,129.00)	(2,439.00)	(1,940.00)	(2,844.00)	(2,825.00)	(1,077.00)	(38.00)	(380.00)	97.00
Accumulated Benefit Obligation	21,736.00	20,607.00	21,207.00	23,140.00	21,471.00	--	--	--	--	--	--
Pension Funding Ratio	87.92	88.53	86.29	90.19	91.53	89.00	89.96	95.87	99.80	98.01	100.76
Other Postretirement Funded Status											
Fair Value of Plan Assets	1,436.00	1,367.00	1,356.00	1,397.00	1,260.00	1,338.00	1,376.00	1,353.00	1,017.00	980.00	761.00
Actual Return (Loss) on Plan Assets	148.00	36.00	90.00	--	--	--	--	--	--	--	--
Employer Contribution	5.00	3.00	3.00	336.00	414.00	357.00	406.00	206.00	178.00	145.00	1,035.00
Benefits Paid	(140.00)	(122.00)	(104.00)	--	--	--	--	--	--	--	--
Projected Benefit Obligation	2,462.00	2,216.00	2,259.00	2,410.00	2,175.00	2,242.00	2,397.00	2,281.00	1,797.00	1,897.00	1,503.00
Over(Under) Funded Post Ret Benefits	(1,026.00)	(849.00)	(903.00)	(1,013.00)	(915.00)	(904.00)	(1,021.00)	(928.00)	(780.00)	(917.00)	(742.00)
Other Post-Retirement Funding Ratio	58.33	61.69	60.03	57.97	57.93	59.68	57.41	59.32	56.59	51.66	50.63
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.19	7.22	7.01	6.62	6.59	6.37	6.09	5.81	5.32	6.52	6.66
Discount Rate used on Plan Liabilities	3.81	4.09	3.73	3.30	3.79	2.81	2.19	2.56	4.96	4.69	5.22
Rate of Compensation Increase	3.87	3.76	3.75	3.73	3.73	3.11	3.11	3.10	3.23	3.51	3.46
Other Postretirement Benefits											
Expected Return on Plan Assets	7.11	6.91	6.91	6.48	6.53	6.43	6.32	6.15	5.77	7.58	7.85
Discount Rate used on Plan Liabilities	4.07	4.48	4.26	3.79	4.41	3.27	2.50	2.88	10.50	10.12	11.36
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	20,600.00	19,635.00	19,698.00	22,423.00	20,973.00	23,022.00	25,321.00	24,969.00	18,539.00	18,689.00	12,895.00
Asset Category - Equities %	27.76	29.44	26.37	15.68	14.18	15.54	17.99	14.99	6.16	7.60	10.22
Asset Category - Debt %	41.59	38.17	46.15	57.16	55.27	59.59	58.00	58.18	65.70	68.23	62.61
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.94	2.41	0.61	5.03	6.58	2.77	2.79	3.56	4.71	0.98	1.22
Asset Category - Other %	3.34	3.59	0.80	2.63	3.13	2.61	2.44	3.27	2.97	1.18	3.91
Expected Pension Payments											
Year 1	1,155.00	1,192.00	1,223.00	1,311.00	1,334.00	1,349.00	1,390.00	1,391.00	1,319.00	1,381.00	962.00
Year 2	1,190.00	1,212.00	1,252.00	1,341.00	1,339.00	1,349.00	1,410.00	1,400.00	1,330.00	1,392.00	960.00
Year 3	1,220.00	1,236.00	1,285.00	1,362.00	1,363.00	1,376.00	1,427.00	1,412.00	1,349.00	1,393.00	969.00
Year 4	1,266.00	1,258.00	1,306.00	1,388.00	1,386.00	1,390.00	1,445.00	1,424.00	1,356.00	1,399.00	980.00
Year 5	1,310.00	1,279.00	1,344.00	1,411.00	1,419.00	1,413.00	1,458.00	1,438.00	1,366.00	1,398.00	982.00
Beyond Year 5	6,944.00	6,667.00	7,038.00	7,364.00	7,306.00	7,177.00	7,371.00	7,185.00	6,769.00	6,718.00	4,726.00
Expected Postretirement Benefits											
Year 1	127.00	141.00	129.00	139.00	122.00	121.00	127.00	131.00	142.00	144.00	132.00
Year 2	139.00	156.00	139.00	148.00	130.00	128.00	133.00	137.00	145.00	155.00	133.00
Year 3	156.00	172.00	147.00	157.00	139.00	136.00	140.00	144.00	148.00	158.00	135.00
Year 4	160.00	153.00	157.00	166.00	147.00	142.00	145.00	149.00	150.00	160.00	136.00
Year 5	162.00	155.00	166.00	174.00	157.00	148.00	152.00	155.00	154.00	162.00	138.00
Beyond Year 5	860.00	797.00	839.00	843.00	842.00	789.00	792.00	796.00	726.00	745.00	621.00

Ticker:	MMM US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

3M Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

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